

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**GLOBAL NEW MATERIAL INTERNATIONAL HOLDINGS LIMITED**  
**环球新材国际控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 06616)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement (the “**Announcement**”) of Global New Material International Holdings Limited dated 25 July 2024 in relation to the Transaction, the Agreement and the transactions contemplated thereunder. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, it was expected that a circular (the “**Circular**”) containing, among other things, (i) further information on the Transaction, the Agreement and the transactions contemplated thereunder; (ii) the financial information and other information of the Group; (iii) the financial information and other information of the Target Companies; (iv) the unaudited pro forma financial information on the Enlarged Group assuming Closing takes place; (v) the notice of the EGM; and (vi) other information as required under the Listing Rules, would be despatched to the Shareholders on or before 25 October 2024.

As additional time is required to finalise certain information to be included in the Circular, including the financial information of the Target Companies for the financial year ending 31 December 2024, it is expected that the date of despatch of the Circular will be postponed to a date on or before 31 March 2025.

By order of the Board

**Global New Material International Holdings Limited**

**SU Ertian**

*Chairman and Chief Executive Officer*

Hong Kong, 25 October 2024

*As at the date of this announcement, the Board comprises Mr SU Ertian (Chairman and Chief Executive Officer), Mr JIN Zengqin, Mr ZHOU Fangchao, Mr BAI Zhihuan, Ms ZENG Zhu and Mr LIM Kwang Su as executive Directors, Mr HU Yongxiang as non-executive Director and Mr HUI Chi Fung, Professor HAN Gaorong, Mr LEUNG Kwai Wah Alex and Professor CHEN Fadong as independent non-executive Directors.*